

# Mondelez International Inc

Mondelez International Inc. is a food and beverage company. The company manufactures and markets packaged food products, including snacks, beverages, cheese, convenient meals and various packaged grocery products. Mondelez International sells its products throughout the world.

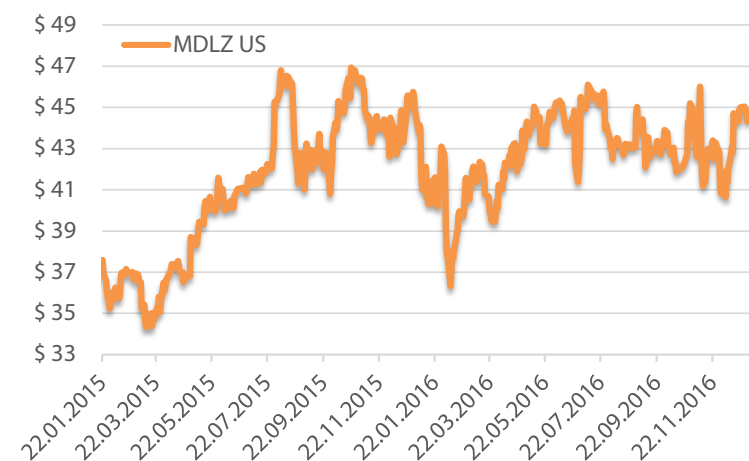
## STOCK DESCRIPTION:

Company Name:	Mondelez International Inc	Market Capitalization (billion):	69.54
Ticker:	MDLZ US	Estimated EPS:	0.49
Currency:	USD	Estimated P/E:	22.33
ISIN:	US6092071058	Current P/E:	22.83
Last Price:	45.03	Next earnings release date:	2017-02-07
Target Price*:	49.45	Indicated Dividend Yield:	1.69%
Investment Rating*:	Покупать (Buy)	Return on Equity:	2.92%

\*Source: Bloomberg consensus

## LATEST NEWS:

- ✓ Mondelez International is selling its breakfast spread Vegemite to Australian Bega Cheese, which marks the return of the brand to the continent where it was originally developed in 1925. The deal worth about \$345m also includes the sale of several other small Mondelez brands, such as Zoosh mayonnaises. The transaction will enable Mondelez to focus more on its large global brands.
- ✓ The sale of Vegemite comes as revenues from the product started to stagnate in 2014 and were mostly generated in Australia. Bega Cheese believes that lackluster sales are the result of changing eating habits and plans to encourage customers to eat Vegemite at other times of the day as part of the new sales strategy.
- ✓ Shares in Mondelez International rose 0.29% on Wednesday. US markets closed higher, absorbing gains in Financials, Materials, and Industrials.



For more information, please contact:

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# Airbus SE

Airbus SE manufactures airplanes and military equipment. The company produces military fighter aircraft, military and commercial helicopters, missiles, satellites, and telecommunications and defense systems, and offers military and commercial aircraft conversion and maintenance services.

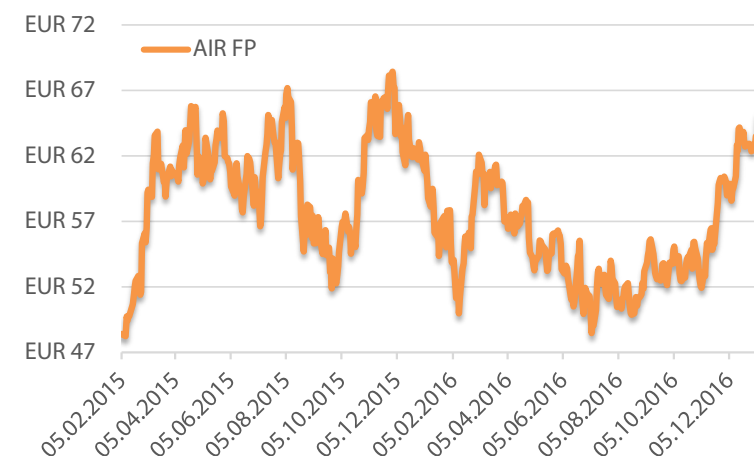
## STOCK DESCRIPTION:

Company Name:	Airbus SE	Market Capitalization (billion):	50.86
Ticker:	AIR FP	Estimated EPS:	1.18
Currency:	EUR	Estimated P/E:	20.60
ISIN:	NL0000235190	Current P/E:	19.68
Last Price:	65.54	Next earnings release date:	2017-02-22
Target Price*:	67.96	Indicated Dividend Yield:	1.98%
Investment Rating*:	Buy	Return on Equity:	41.11%

\*Source: Bloomberg consensus

## LATEST NEWS:

- ✓ Airbus plans to enhance its cooperation with US data-mining firm Palantir in attempts to accelerate the production of its new A350 aircraft. The deal is likely to save Airbus millions of dollars over the coming years and mitigate the production problems in the A350 program. Palantir, on the other hand, will use the cooperation to achieve the long-awaited profitability.
- ✓ Airbus and Palantir have been working together for 18 months and have recently expanded the relationship to eight projects in four countries. Further cooperation will help Airbus combine and analyze data from multiple countries of operation, which will improve the efficiency of engineers in fixing quality issues in A350s.
- ✓ Shares in Airbus dropped 0.78% on Wednesday.



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# Safran SA

Safran SA is a international tier-1 supplier of systems and equipment in aerospace, defense, and security. The company sells engines for airplanes, helicopters, launch vehicles and missiles, landing and braking systems, nacelles, onboard electrical systems, optronics, avionics, biometric equipment, smartcards, explosives detection, and trace analysis.

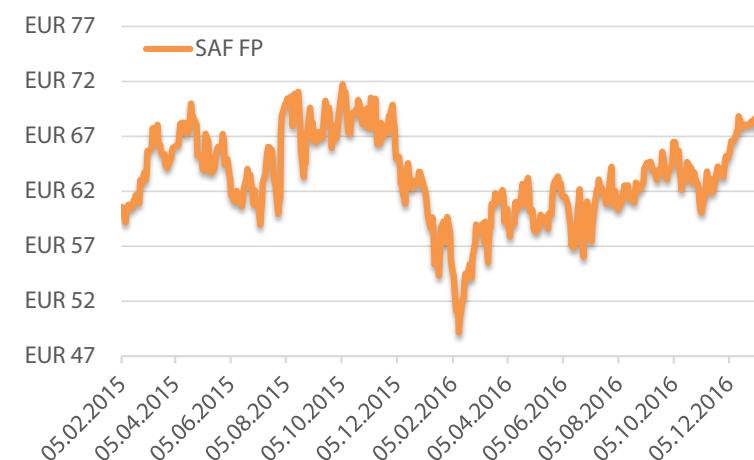
## STOCK DESCRIPTION:

Company Name:	Safran SA	Market Capitalization (billion):	29.13
Ticker:	SAF FP	Estimated EPS:	3.82
Currency:	EUR	Estimated P/E:	17.62
ISIN:	FR0000073272	Current P/E:	18.29
Last Price:	69.13	Next earnings release date:	2017-02-24
Target Price*:	68.47	Indicated Dividend Yield:	2.10%
Investment Rating*:	Buy	Return on Equity:	24.24%

\*Source: Bloomberg consensus

## LATEST NEWS:

- ✓ Safran has initiated a EUR 10bn bid for airplane seatmaker Zodiac Aerospace, marking further consolidation in the sector pressured by Airbus and Boeing. The deal will create a leading player among the suppliers of aeronautic equipment and is expected to be announced on Thursday. Safran planned to proceed with the acquisition of Zodiac in 2010, but did not make a formal bid at that point.
- ✓ Safran already dominates the supplies of engines for short-distance passenger jets, and the acquisition of Zodiac will significantly contribute to its bargaining power with aircraft manufacturers. Zodiac has been seeking a buyer for several years trying to mitigate delays and falling profits.
- ✓ Shares in Safran rose 0.22% on Wednesday.



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