

2014.12.31

Annex No. 1
to Financial and Capital Market Commission 25.02.2015
regulations No. 24

A form **Assets** (euro)

| | | Carrying value of encumbered assets | Fair value of encumbered assets | Carrying value of unencumbered assets | Fair value of unencumbered assets |
|-----|------------------------------|-------------------------------------|---------------------------------|---------------------------------------|-----------------------------------|
| | | 10 | 40 | 60 | 90 |
| 10 | Total institution assets | 2 080 199 | X | 626 827 662 | X |
| 30 | including equity instruments | 0 | 0 | 89 100 | 89 100 |
| 40 | including bonds and notes | 0 | 0 | 85 266 408 | 85 266 408 |
| 120 | including other assets | 2 080 199 | X | 541 472 154 | X |

Annex No. 2
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B form **Collateral received** (euro)

| | | Fair value of received collateral or issued bonds and notes that are encumbered | Fair value of received collateral or issued bonds and notes that are available for encumbering |
|-----|--|---|--|
| | | 10 | 40 |
| 130 | Total collateral received by institution | 64 688 576 | 0 |
| 150 | including equity instruments | 1 260 772 | 0 |
| 160 | including bonds and notes | 11 265 664 | 0 |
| 230 | including other collateral received | 52 162 140 | 0 |
| 240 | Issued bonds and notes, except issued bonds and notes with coverage, asset-backed securities | | |

Annex No. 3
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C form **Encumbered assets and received collateral serving as security for the institution's financial liabilities** (euro)

| | | Relevant liabilities, potential liabilities, loaned securities | Encumbered assets, received collateral issued bonds and notes (except issued bonds and notes with coverage, asset-backed securities) |
|----|---|--|--|
| | | 10 | 30 |
| 10 | Carrying value of financial liabilities | | 66 768 775 |